

Automate the Production of Highly Regulated Asset & Wealth Management Content



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Automate Critical Fund Marketing Materials

- Strategy documents
- Portfolio documents
- Fund fact sheets
- Annual reports
- Stock reports
- Fund commentaries
- Client reports

Accelerate Content Delivery, Stay Compliant

- Standardize, format and lock down content templates
- Seamlessly connect to multiple data sources for real-time updates
- Automate tables, charts and images from core data inputs
- Create content as reusable components, automatically assembled at source
- Publish to omnichannel outputs from a single effort
- Ensure content stays compliant with local and global regulation

Powered by



Quark Software Inc. is ISO 27001 certified

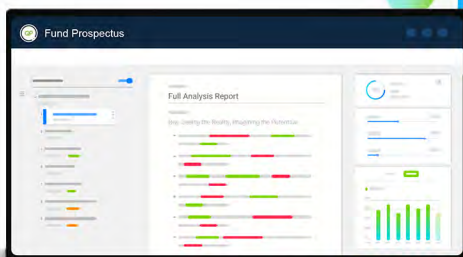
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A global investment management company operating in 160 countries automated the production of over 7,000 fund marketing documents, translating them into 30 different languages

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AI-Powered Content Automation for Fund Marketing

Powered by AI from a single source of truth, Quark Publishing Platform (QPP) NextGen enables the world's leading wealth and asset management institutions to automate the production of their highly regulated and complex client documentation, so they can approve and publish it faster, and stay compliant. The world's leading financial institutions use QPP NextGen to generate and publish visually engaging fund commentaries, fact sheets, investment prospectuses, stock reports, and more to PDF, HTML, mobile app and other channel output formats, directly from a central source of truth.



Get Content to Market Faster and in the Right Format

Directly integrated with internal and external data sources, QPP NextGen cuts through data complexity to significantly reduce manual effort, lower operational costs, and, most critically, accelerate time to market, so the latest fund updates can be automated to clients as soon as they happen.

Human or AI-generated copy, tables, charts, images, and videos are created as reusable section components in QPP NextGen. These components can be authored in Microsoft Word and directly linked to key data sources to feed real-time information into the platform to update the components. Strictly formatted and locked down document templates, driven by embedded collaboration and approval workflows, ensure content is published accurately, and safeguards against FCA, SEC and other global regulatory guidelines.

**You're in
Good Company**

